



## INTAKE ASSESSMENT ADULT

**Instructions: To assist us in helping you, please fill out this form as fully and openly as possible. All private information is held in strictest confidence within legal limits.**

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Presenting reason(s) for seeking services: \_\_\_\_\_

How long has this issue persisted? \_\_\_\_\_

Under what conditions do(es) the issue(s) usually get worse and under what conditions does the issue(s) usually improved? \_\_\_\_\_

Desired outcome or expectations of treatment (changes you would like to make, how we can help)? \_\_\_\_\_

Please list any people, organizations or resources that may help you achieve your outcome(s): \_\_\_\_\_

Please list any potential barriers to achieving your desired outcome(s): \_\_\_\_\_

<b>Family History/Significant Relationships</b>					
Relationship	Name(s)	Age	Living	Living with you	Quality of Relationship
			Yes/No	Yes/No	
Mother					
Father					
Spouse					
Children					
Siblings					
Additional					

Please describe your family growing up (parent's marital status, birth order, parenting style): \_\_\_\_\_

Are there members of your family who have or have had mental health concerns or treatment? If yes, please explain. \_\_\_\_\_

Please identify your sexual orientation: \_\_\_\_\_

Please identify your marital status: \_\_\_\_\_

Please identify any sexual concerns: \_\_\_\_\_

## Social Relationships

Briefly describe your greatest strengths: \_\_\_\_\_

Briefly describe your main difficulties at home: \_\_\_\_\_

Briefly describe your difficulties with peers: \_\_\_\_\_

Briefly describe your friendships: \_\_\_\_\_

Briefly describe your likes and dislikes (including hobbies and interests): \_\_\_\_\_

## Leisure/Recreational

Activity	How often in the last 30 days?	How often in the past?

## Education

Highest level of education achieved: \_\_\_\_\_

Additional Information (e.g. learning disabilities, gifted, etc.): \_\_\_\_\_

## Employment

Currently: (Please check all that apply)

FT	PT	Temp	Laid-off	Disabled	Retired	Social Security	Student	Other (describe):

### Military

Branch	Dates of Service	Combat experience Yes/No	Type of Discharge

## Religion

How important to you are spiritual matters? \_\_\_ Not at all \_\_\_ Somewhat \_\_\_ Very Much

Are you or your family affiliated with a spiritual or religious group? \_\_\_ Yes \_\_\_ No If Yes, please describe: \_\_\_\_\_

Would you like your spiritual/religious beliefs incorporated into counseling sessions? \_\_\_ Yes \_\_\_ No If Yes, please describe: \_\_\_\_\_

### Cultural/Ethnicity

To which cultural, ethnic and/or racial group do you belong? \_\_\_\_\_  
Are you experiencing any problems due to cultural/ethnic/racial issues? \_\_\_ Yes \_\_\_ No If Yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Would you like cultural/ethnic practices incorporated into your counseling sessions? \_\_\_ Yes \_\_\_ No If Yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

### Medical History

Physician's Name: \_\_\_\_\_  
Most Recent Physical Exam: \_\_\_\_\_ Results: \_\_\_\_\_  
Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Has there been a recent change in weight? \_\_\_ Yes \_\_\_ No  
Most Recent Dental Exam: \_\_\_\_\_  
List any past or present illnesses, operations, or conditions: \_\_\_\_\_  
\_\_\_\_\_

List any current physical concerns (e.g., dizziness, headaches, stomach aches, etc.): \_\_\_\_\_  
\_\_\_\_\_

On average how many hours of sleep do you receive daily? \_\_\_\_\_  
Do you have trouble falling asleep/staying asleep at night? \_\_\_ Yes \_\_\_ No  
If Yes, how long has this been a problem? \_\_\_\_\_  
If Yes, please specify/explain: \_\_\_\_\_

Describe your appetite (during the past week): \_\_\_ poor appetite \_\_\_ average appetite \_\_\_ large appetite  
Have there been any recent changes in appetite or sleep? If Yes, please describe: \_\_\_\_\_  
Please list any known allergies: \_\_\_\_\_

Please list all medications you are currently taking

Medication	Dosage	Prescribed by

### Trauma History

Have you experienced a history or recent occurrence(s) of abuse or neglect? \_\_\_ Yes \_\_\_ No  
If Yes, which type(s): \_\_\_ Verbal \_\_\_ Physical \_\_\_ Sexual \_\_\_ Emotional \_\_\_ Neglect \_\_\_ Domestic Violence  
Please describe: \_\_\_\_\_  
\_\_\_\_\_

Has there ever been a time when Child Protective Services has been involved with you or your family? \_\_\_ Yes \_\_\_ No  
If Yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Have you experienced any other traumas? If Yes, please describe the situation. (ex. scary medical procedures, prenatal stressors, prenatal exposure to substances, accidents, grief and loss, witnessing, experiencing or exposure to violence, natural disasters, any life threatening situation): \_\_\_\_\_  
\_\_\_\_\_

<b>Counseling/Prior Treatment History</b>				
Information about your past and present treatment				
	Yes/No	When	Where	Overall reaction to treatment
Counseling				
Psychiatric treatment				
Suicidal thoughts or attempts				
Drug/alcohol treatment				
Hospitalizations				
Self-help groups *				
Other				

\*(for example, AA, Al-Anon, NA, Overeaters Anonymous, etc.)

<b>Substance Abuse History</b>							<b>Family Information</b>
Personal substance use, past and present							
	Method of use and amount	Frequency of use	Age of first use	Age of last use	Used in last 48 hours	Used in last 30 days	Use in immediate or extended family?
					Yes/No	Yes/No	Yes*/No
Alcohol							
Marijuana							
Caffeine							
Nicotine							
Other drugs							

\*If Yes, Please describe immediate and extended family substance use \_\_\_\_\_

\_\_\_\_\_

**System Involvement**

Please check all that apply:

- Family court (custody/child support)
  Probation
  Parole
  Relevant Criminal History
  Child Protective Services  
 Probate Court (adult/minor guardianship)
  Medical Support for Chronic Illness

If any, please describe involvement \_\_\_\_\_

\_\_\_\_\_

<\*TS>

\_\_\_\_\_  
Therapist

<\*DL>

\_\_\_\_\_  
Date Reviewed with Client